

PRESENTS

Future of the Global Aluminium Castings Industry

Market analysis and industry forecast to 2027





TABLE OF CONTENT

E Executive Summary

I Introduction

II World aluminium usage - An overview

III Casting processes & Technology developments

3.1 Casting processes – An overview

3.2 Sand casting

3.3 Die casting

3.3.1 Gravity die casting (permanent mould casting)

3.3.2 High-pressure die casting (HPDC)

3.3.3 Low-pressure die casting (LPDC) - Counter pressure die casting

3.4 Squeeze casting

3.5 Investment casting

3.6 Aluminium casting alloys and applications

3.7 Technology trends and new products

3.8 Machining and other value addition of cast parts – An overview

IV Aluminium Castings Production

4.1 Global aluminium castings production – An overview

4.2 Aluminium castings production across regions

4.3 North America

4.4 South America

4.5 Europe

- 4.6 China
- 4.7 Rest of Asia Pacific
- 4.7.1 India
- 4.7.2 Other Asia Pacific (ex-China & India)
- 4.8 Middle East & Africa
- 4.9 Supply chain & Raw material usage
- 4.9.1 Primary vs secondary foundry alloys
- 4.10 Major industry developments

V Aluminium casting applications and developments

- 5.1 Aluminium casting alloys and applications
- 5.2 Transportation sector
- 5.2.1 Passenger cars
- 5.2.2 Other transport (Commercial vehicles, motorbikes, aerospace, Rail transport, Marine)
- 5.3 Industrial sector
- 5.4 Building & construction sector
- 5.5 Aluminium castings - Demand trends

VI World aluminium castings usage and forecast by region

- 6.1 Overview of aluminium castings market by region
- 6.2 North America
- 6.3 South America
- 6.4 Europe
- 6.5 China
- 6.6 Rest of Asia Pacific
- 6.6.1 India
- 6.6.2 Other Asia Pacific (ex-China & India)
- 6.7 Middle East & Africa

VII Conclusion

LIST OF TABLES

- 3.1 Casting alloys designation definitions
- 3.2 Casting alloys family and end-use applications (illustrative)
- 4.1 USA: aluminium castings production, 2019-2022 (000 tonnes)
- 4.2 North America: Select major aluminium foundries
- 4.3 South America: Select major aluminium foundries
- 4.4 Europe: Select major aluminium foundries
- 4.5 China: aluminium castings production, 2019-2022 (000 tonnes)
- 4.6 China: Select major aluminium foundries
- 4.7 India: Select major aluminium foundries
- 4.8 Other Asia Pacific (ex-China & India): Select major aluminium foundries
- 4.9 Rest of Asia Pacific: Select major aluminium foundries
- 5.1 World: Forecast aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)
- 5.2 Aluminium castings by end-use sectors & key applications
- 5.3 Average weight of aluminium in passenger cars (kg/car)
- 5.4 Automobile components manufactured by casting process
- 6.1 World aluminium castings usage and forecast by region, 2021-2027 (000 tonnes)
- 6.2 North America: Forecast aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)
- 6.3 North America: Passenger car production, 2019-2021 (million nos.)
- 6.4 South America: Forecast of aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)
- 6.5 Europe: Forecast of aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)
- 6.6 Europe: Passenger car production, 2019-2021 (million nos.)
- 6.7 EU: Aluminium usage in passenger cars by product type, 2019 vs 2025 (kg/passenger car)
- 6.8 China: Forecast of aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)
- 6.9 China: Passenger car production, 2019-2021 (million nos.)
- 6.10 China: Average aluminium use in Chinese motorbikes (kg)
- 6.11 Rest of Asia Pacific: Forecast of aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)
- 6.12 India: Forecast of aluminium castings usage, 2021-2027 (000 tonnes)
- 6.13 India: Passenger car & motorbike production, 2019-2021 (million nos.)

- 6.14 Other Asia Pacific (ex-China & India): Forecast of aluminium castings usage, 2021-2027 (000 tonnes)
- 6.15 Other Asia Pacific (ex-China & India): Passenger car production, 2019-2021 (million nos.)
- 6.16 Middle East & Africa: Forecast of aluminium castings usage by end-use sectors, 2021-2027 (000 tonnes)

LIST OF FIGURES

- E.1 Trend in aluminium castings usage, 2011-2021 (000 tonnes)
- E.2 Forecast of global aluminium castings usage by end-use sectors, 2022 vs 2027 (%)
- E.3 Forecast of global aluminium castings usage by regions, 2022 vs 2027 (%)
- 2.1 World aluminium usage, 2020-2022 (million tonnes)
- 2.2 World aluminium usage by end-use sectors, 2022 (%)
- 2.3 World recycled aluminium usage by end-use sectors, 2022 (%)
- 4.1 Global aluminium castings production trend, 2012-2022 (000 tonnes)
- 4.2 Aluminium castings production by regions, 2022 (e)
- 4.3 Leading aluminium castings producing countries, 2022 (e)
- 4.4 USA: Aluminium castings production by process type, 2022 (e) (%)
- 4.5 Germany: Aluminium castings production by process type, 2022 (e) (%)
- 4.6 Asia Pacific: Aluminium castings production, 2022 (%)
- 4.7 Supply Chain: Casting alloys producers to end-users
- 4.8 Pattern of raw material usage: Primary and secondary foundry alloys, 2022 (e)
- 5.1 World aluminium castings usage by end-use sectors, 2022 vs 2027
- 5.2 World passenger car production by regions, 2021
- 5.3 World commercial vehicle (trucks & buses) production by regions, 2021
- 5.4 World motorbike production, 2021 (e) (Nos.)
- 6.1 World aluminium castings usage, 2022 vs 2027
- 6.2 USA: New electric car sales (BEV and PHEV), 2010-2021 (000 units)
- 6.3 North America: Aluminium usage in passenger cars, 2022 (kg/passenger car)
- 6.4 Europe: Aluminium usage in passenger cars by parts, 2019 (%)
- 6.5 Likely shifts in aluminium content in passenger car parts, 2019 to 2025 (Kg/vehicle)
- 7.1 Trend in aluminium castings usage, 2012-2027 (000 tonnes)