

TABLE OF CONTENTS

	Executive summary
I	Introduction
II	World Aluminium Usage – An Overview
2.1	Primary aluminium: capacity and production
2.2	Aluminium usage across regions
2.3	Aluminium usage by end user sectors
2.4	Aluminium usage by product groups
III	World Aluminium Foil Usage
3.1	World aluminium foil usage across regions
3.2	World aluminium foil usage across end use sectors
3.3	Applications of aluminium foil
3.4	North America
3.5	South America
3.6	Europe
3.7	China
3.8	Rest of Asia Pacific (Asia Pacific excl. China)
3.9	Middle East & Africa
IV	Global Aluminium Foil Capacities & Production
4.1	Overview
4.2	North America: Capacity & production
4.3	South America: Capacity & production
4.4	Europe: Capacity & production
4.5	China: Capacity & production
4.6	Rest of Asia Pacific (excl. China): Capacity & production
4.7	Middle East & Africa: Capacity & production
V	Aluminium Foil Trade
5.1	Overview
5.2	North America: Aluminium foil trade
5.3	South America: Aluminium foil trade
5.4	Europe: Aluminium foil trade
5.5	China: Aluminium foil trade
5.6	Rest of Asia Pacific (excl. China): Aluminium foil trade
5.7	Middle East & Africa: Aluminium foil trade
VI	Conclusion
Appendix I	Profiles of select aluminium foil manufacturers

1.1	Geographic coverage
1.2	End user sectors covered
3.1	World aluminium foil usage & forecast across regions, 2018 to 2025 (000 tonnes)
3.2	World aluminium foil usage & forecast by end use sectors, 2018 to 2025 (000 tonnes)
3.3	End user sectors and applications
3.4	Major aluminium foil applications: Typical thickness range (mm)
3.5	North America: Aluminium foil usage & forecast across countries, 2018 to 2025 (000 tonnes)
3.6	North America: Aluminium foil usage & forecast by end use sectors, 2018-2025 (000 tonnes)
3.7	South America: Aluminium foil usage & forecast across countries, 2018 to 2025 (000 tonnes)
3.8	South America: Aluminium foil usage & forecast by end use sectors, 2018-2025 (000 tonnes)
3.9	Europe: Aluminium foil usage & forecast across countries, 2018 to 2025 (000 tonnes)
3.10	Europe: Aluminium foil usage & forecast by end use sectors, 2018-2025(000 tonnes)
3.11	China: Aluminium foil usage & forecast, 2018 to 2025 (000 tonnes)
3.12	China: Aluminium foil usage & forecast by end use sectors, 2018-2025 (000 tonnes)
3.13	Rest of Asia Pacific: Aluminium foil usage & forecast across countries, 2018 to 2025 (000 tonnes)
3.14	Rest of Asia Pacific: Aluminium foil usage & forecast by end use sectors, 2018-2025 (000 tonnes)
3.15	Passenger car production in Rest of Asia Pacific region, 2018 (million nos.)
3.16	Middle East & Africa: Aluminium foil usage & forecast across countries, 2018 to 2025 (000 tonnes)
3.17	Middle East & Africa: Aluminium foil usage & forecast by end use sectors, 2018-2025 (000 tonnes)
4.1	World aluminium foil capacity, as of 2018 (000 TPA)
4.2	World aluminium foil production, 2018 (000 tonnes)
4.3	North America: Aluminium foil manufacturers & capacities, as of 2018
4.4	South America: Aluminium foil manufacturers & capacities, as of 2018
4.5	Europe: Aluminium foil manufacturers & capacities, as of 2018
4.6	China: Major aluminium foil manufacturers, as of 2018
4.7	Rest of Asia Pacific: Aluminium foil manufacturers & capacities, as of 2018
4.8	Middle East & Africa: Aluminium foil manufacturers & capacities, as of 2018
5.1	North America: Aluminium foil import/export trend, 2013-2018 (000 tonnes)
5.2	South America: Aluminium foil import/export trend, 2013-2018 (000 tonnes)
5.3	Europe: Aluminium foil import/export trend, 2013-2018 (000 tonnes)
5.4	Top 3 importing countries in Europe & their key source countries
5.5	Top 3 exporting countries in Europe and their key destinations
5.6	Summary of trade restrictions imposed on Chinese made aluminium foil
5.7	Rest of Asia Pacific (excl. China): Aluminium foil import/export trend, 2013-2018 (000 tonnes)
5.8	Top 3 importing countries in Rest of Asia Pacific region & their key source countries
5.9	Top 3 exporting countries in the Rest of Asia Pacific region & their key destinations
5.10	Middle East & Africa: Aluminium foil import/export trend, 2013-2018 (000 tonnes)

E.1	World aluminium foil usage & forecast, 2013-2025 (000 tonnes)
E.2	World aluminium foil usage across regions, 2018 vs 2025 (%)
E.3	China's GDP, US\$ billion (constant 2010 US\$)
E.4	Select major aluminium foil markets outside China, 2018 (000 tonnes)
E.5	World aluminium foil usage by end use sectors, 2018 vs 2025
2.1	World aluminium usage, 2013-2018 (Mn. tonnes)
2.2	Primary aluminium production trends, 2008-2018 (million tonnes)
2.3	World aluminium usage across regions, 2018 (%)
2.4	World aluminium usage across end user sectors, 2018 (%)
2.5	World aluminium usage by product types, 2018 (%)
3.1	World aluminium foil usage across regions, 2018 (%)
3.2	World aluminium foil usage across end use sectors, 2018 (%)
3.3	World passenger car production, 2013 to 2018 (million units)
3.4	North American aluminium foil usage
3.5	North America: Aluminium foil usage by end use, 2018 (%)
3.6	US flexible packaging market by end use, 2018 (%)
3.7	USA: Passenger car & commercial vehicle production (million nos.)
3.8	South America: Aluminium foil usage by end use, 2018 (%)
3.9	Europe: Aluminium foil usage by end use, 2018 (%)
3.10	Europe: Automobile production, 2013-2018 (million nos.)
3.11	China: Aluminium foil usage, 2018 (%)
3.12	Passenger car production in China, 2014-2018 (million nos.)
3.13	China: Demand for room and commercial air conditioners, 2013-2018 (million units)
3.14	Rest of Asia Pacific: Aluminium foil usage, 2018 (%)
3.15	Middle East & Africa: Aluminium foil usage, 2018 (%)
4.1	World aluminium foil capacity, as of 2018 (%)
4.2	World aluminium foil production, 2018 (%)
5.1	Trend in global aluminium foil export, 2001 to 2018 (million tonnes)
5.2	China's share of global aluminium foil export, 2001 to 2018 (%)
5.3	Global aluminium foil trade: Major exporters & importers, 2008 vs 2018
5.4	USA: Aluminium foil imports, 2008-2018 (000 tonnes)
5.5	US aluminium foil trade: Major importing & exporting countries, 2018 (%)
5.6	USA: Monthly import of aluminium foil, Jan 2016 to April 2019 (%)
5.7	Major importers of aluminium foil into the US, 2016 to 2019 (Jan-Apr)
5.8	North America: Aluminium foil – inter & intra-regional trade, 2018 (%)
5.9	China's aluminium foil export to Mexico, 2001-2018 (000 tonnes)
5.10	South America: Aluminium foil – inter & intra-regional trade, 2018 (%)
5.11	Major importers & exporters of aluminium foil in Europe, 2018 (%)
5.12	China's aluminium foil export to EU28 region, 2001-2018 (000 tonnes)
5.13	China's aluminium foil export to Turkey, 2001-2018 (000 tonnes)
5.14	Europe: Aluminium foil – inter & intra-regional trade, 2018 (%)
5.15	Chinese aluminium foil export, 2001 to 2018 (000 tonnes)
5.16	Chinese foil export by countries, 2008-2013-2018 (%)
5.17	Major importers & exporters in Asia Pacific region (excl. China), 2018 (%)
5.18	China's aluminium foil export to India, 2001-2018 (000 tonnes)
5.19	China's aluminium foil export to Indonesia, 2001-2018 (000 tonnes)
5.20	Rest of Asia Pacific: Aluminium foil – inter & intra-regional trade, 2018 (%)
2.21	Major importers of aluminium foil in Middle East & Africa, 2018 (%)